

11 August 2025

MR. ANTONINO A. NAKPIL

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that today, 11 August 2025, its ₱10,200,000,000 Corporate Notes comprised of: (i) 3-Year 6.750% Fixed Rate Notes Due 2028, (ii) 5-Year 6.875% Fixed Rate Notes Due 2030, (iii) 7-Year 7.000% Fixed Rate Notes Due 2032, and (iv) 10-Year 7.125% Fixed Rate Notes Due 2035, were issued and listed in the Philippine Dealing & Exchange Corp.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager